



FORM **40A** FULL YEAR RESIDENTS ONLY **Alabama Individual Income Tax Return 1998**

LABEL HERE

Your first name and initial (if joint return, also give spouse's first name and initial) _____ Last name _____

Present home address (number and street or P. O. Box number) _____

City, town or post office, state, and ZIP code _____

PLACE LABEL HERE

Your social security number _____

Spouse's soc. sec. no. if joint return _____

FN (For official use only)

Filing Status and Exemptions Check only one box	1	<input type="checkbox"/>	\$1,500 Single	5	Name _____			
	2	<input type="checkbox"/>	\$3,000 Married filing joint return (even if only one spouse had income)		Soc. Sec. No. _____			
	3	<input type="checkbox"/>	\$1,500 Married filing separate return. Complete line 5 with spouse's name and soc. sec. no.		Relationship _____			
	4	<input type="checkbox"/>	\$3,000 Head of family (with qualifying person). (See page 7 of instructions.) Complete line 5.					
Income and Adjustments	6	Wages, salaries, tips, etc. (list each employer and address separately).			A — Alabama tax withheld	B — Income		
	a			a	00	6a	00	
	b			b	00	6b	00	
	c			c	00	6c	00	
	d			d	00	6d	00	
	7	Interest and dividend income. If over \$1,500.00, use Form 40			7		00	
	8	Federal income tax refunds received in 1998. (see page 8 of instructions)			8		00	
	9	Total income. Add lines 6a through 6d, 7, and 8 (column B)			9		00	
Deductions	10	Standard Deduction (complete Part III, and enter amount here)			10		00	
	11	Federal income tax withheld and paid during 1998 (see page 9 of instructions)			11		00	
	12	Personal exemption (from line 1, 2, 3, or 4)			12		00	
	13	Dependent exemptions (from page 2, Part II, line 2)			13		00	
	14	Total deductions. Add lines 10, 11, 12, and 13			14		00	
Tax and Payments Staple check or money order on top of Form(s) W-2, W-2G, and/or 1099.	15	Taxable income. Subtract line 14 from line 9. Enter the result (but not less than zero)			15		00	
	16	Find the tax on the amount on line 15. Use the tax table in the Instruction Booklet			16		00	
	17	You may make a voluntary contribution to any of the following: Alabama Election Campaign Fund, or the Neighbors Helping Neighbors Fund. a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none c Neighbors Helping Neighbors \$ _____			17a		00	
					17b		00	
					17c		00	
	18	Total tax liability and voluntary contribution. Add lines 16, 17a, 17b and 17c			18		00	
	19	Alabama income tax withheld. Add lines 6a thru 6d, column A			19		00	
AMOUNT YOU OWE	20	If line 18 is larger than line 19, subtract line 19 from line 18, and enter AMOUNT YOU OWE. Attach check or money order for the full amount payable to "Alabama Department of Revenue"					00	
OVERPAID	21	If line 19 is larger than line 18, subtract line 18 from line 19 and enter amount OVERPAID			21		00	
Donation Check-offs	22	You may donate all or part of your overpayment. (Enter \$1, \$5, \$10, \$25, none, or other amount in the appropriate boxes).						
	a	AL Aging Fund		00	f	AL Indian Children's Scholarship Fund		00
	b	AL Arts Development Fund		00	g	Penny Trust Fund		00
	c	AL Nongame Wildlife Fund		00	h	Foster Care Trust Fund		00
	d	Child Abuse Trust Fund		00	i	Mental Health		00
	e	AL Veterans Program		00				
	23	Total. Add lines 22a, b, c, d, e, f, g, h, and i			23		00	
REFUND	24	REFUNDED TO YOU. Subtract line 23 from line 21. (CAUTION: You must sign this return before it can be processed.)			24		00	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Please Sign Here

Your signature _____ Date _____ Daytime Tel. No. _____ Spouse's signature (if filing jointly, BOTH must sign) _____

Paid Preparer's Use Only

Preparer's signature _____ Date _____ Check if self-employed ☐ Preparer's social security no. _____

Firm's name (or yours, if self-employed) and address _____ E.I. No. _____ ZIP Code _____

If you do not need state income tax forms and instructions mailed to you next year, check here. ☐ (A mailing label only will be sent to you.)

AL4A0000

PART I**General Information**All Taxpayers
Must Complete
This Section

1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 1998? ☐ Yes ☐ No
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.

2 Did you file an Alabama income tax return for the year 1997? ☐ Yes ☐ No
If you checked no, state the reason for not filing. _____

3 Give name and address of your present employer:
Yourself _____
Your Spouse _____

4 Your occupation _____ Spouse's occupation _____

5 Enter your Adjusted Gross Income reported on your **1998 Federal** Individual Income Tax Return: \$ _____

6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ☐ Yes ☐ No
If yes, enter source(s) and amount(s) below (*other than state income tax refund*):
Source _____ Amount \$ _____
Source _____ Amount \$ _____
Source _____ Amount \$ _____

PART II**Dependents**Do not include
yourself or
your spouse

(See page 10)

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?

b Total number of dependents claimed above _____

2 **Amount allowed.** (Multiply \$300 by the total number of dependents claimed on line 1b.)
Enter amount here and on page 1, line 13 ▶ 2 00

PART III**Standard Deduction Computation**All Taxpayers
Must Complete
This Section

Indicate the filing status you checked on page 1, Form 40A:

Filing Status

1 ☐ Single

2 ☐ Married filing joint

3 ☐ Married filing separate

4 ☐ Head of family

1a Enter total income as shown on line 9, page 1, Form 40A 1 00

b Multiply this amount by 20%. x 20%

2 Enter the result on this line. ▶ 2 00

3a If you checked filing status 1, 3, or 4, enter \$2,000, or

b If you checked filing status 2, enter \$4,000. ▶ 3 00

Standard deduction allowable. Compare the amounts on lines 2 and 3 above.
Enter **ONLY THE SMALLER AMOUNT** on line 10, page 1, Form 40A.

Final Checklist**Before Mailing Your Return Have You –**

- Checked your name and address to see if it is correct? Your refund will be mailed to the address shown on your return. (Use your peel off label if you have one.)
- Entered your social security number(s) in the space(s) provided?
- Attached all of your withholding statements?
- Signed your return? If filing a joint return, your spouse must also sign.
- Attached check or money order for Amount You Owe?
- Made a copy of this return for your records? You will need a copy in case you have questions about your return after you have mailed it to us.
- Used the mailing envelope provided in the booklet mailed to you?

Each year thousands of refunds are delayed because of incorrect addresses or other errors. Please take a few minutes to check your return before you mail it. Filing a complete and accurate return will help us process your refund faster.

Where To File Form 40A

If an addressed envelope came with your return, please use it. If you do not have one, mail your return to one of the addresses below.

If you are due a refund, mail your return to:

Alabama Income Tax Division

P. O. Box 327465

Montgomery, AL 36132-7465

If you are not due a refund, mail your return to:

Alabama Income Tax Division

P. O. Box 327477

Montgomery, AL 36132-7477

Mail **ONLY** your 1998 Form 40A to the above address. Amended returns and all other correspondence should be mailed to: Alabama Department of Revenue, Income Tax Division, P.O. Box 327410, Montgomery, AL 36132-7410.